Global Blood Plasma Market: Industry Analysis & Outlook

(2017-2021)

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Plasma is obtained from blood after separation from red blood cells, white blood cells and platelets. The major components of blood plasma include proteins, amino acids, and other essential nutrients. Among these, proteins form the most important part of plasma and constitutes albumin, immunoglobulin, factor VIII, factor IX, alpha1 and many more. Plasma proteins are extracted from blood and used for many therapeutic indications.

Blood plasma is important because they fight off foreign substances that invade the body and transport nutrients and water. Plasma and recovered plasma are used to produce therapies that treat people with rare, chronic diseases and disorders such as primary immunodeficiency, hemophilia and genetic lung disease, as well as in the treatment of trauma, burns and shock. North America is the largest market for blood plasma as it has the most advanced infrastructure which has helped in increasing plasma collections over the time.

Growth factors of the global blood plasma market include increased diagnosis rate, rise in plasma collections and robust growth in emerging economies. Major trends of the market include increase in fractionation capacity, growing AATD market potential, and innovation in therapeutics. The market growth is hindered by factors such as high cost of treatment, lengthy approval process and high R&D costs.

The report offers an in-depth analysis of the global blood plasma market. It also covers global as well as regional aspect of the market. The report profiles the top notch players of the market including Shire Plc., CSL Limited, Grifols, S.A., and Octapharma Inc.
Expanding base of blood plasma market in emerging economies with improving diagnosis rate is driving the overall market growth.

The global blood plasma market is expected to grow and reach US$. .. billion by 2021, increasing from US$. .. billion in 2016. The market is forecasted to grow at a CAGR of ..% for the period spanning 2016-2021.

The global blood plasma fractionation capacity was recorded at .. million liters in 2016, and the capacity is likely to expand to .. million liters by 2021. The market is expected to grow at a CAGR of ..% for the period spanning 2016-2021.

North America held the largest market share of ..% in terms of value in global blood plasma market in the year 2016, followed by Europe with ..% share.
Development of new therapeutics via new and existing proteins will bring in new opportunities for the market.

- XX accounted for highest market share of ..% of the total market value in 2016, followed by albumin and Factor VIII with ..% and ..% shares respectively.

- Globally, the demand volume for immunoglobulin was highest from North America region and it accounted for ..% share of the total volume followed by Europe with ...% share in 2016.

- Global albumin market value was recorded at US$.. billion in 2016, and is further expected to reach US$.. billion by 2021. The market is anticipated to grow at a CAGR of ..% for the period spanning 2016-2021.
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