

# **Global Diabetes Care Market: Industry Analysis & Outlook**

---

**(2019-2023)**

**May 2019**



# Executive Summary

Diabetes, referred to as diabetes mellitus, is a group of metabolic disorders which abnormally affect the level of sugar (glucose) in blood. Diabetes can either be due to the pancreas not producing enough insulin or the irresponsiveness of cells of the body to insulin. Insulin is a hormone which regulates the metabolism of carbohydrates, fat and protein by absorbing glucose (sugar) from the blood into fat, liver and skeletal muscles.

Diabetic population is growing considerably all over the world. The AAMEO region is experiencing the highest prevalence of diabetes compared to other parts of the world. Increasing population in AAMEO countries is the key reason supporting the diabetic population. Every geographical region is witnessing growth in their respective diabetes care market due to this increasing prevalence of diabetes.

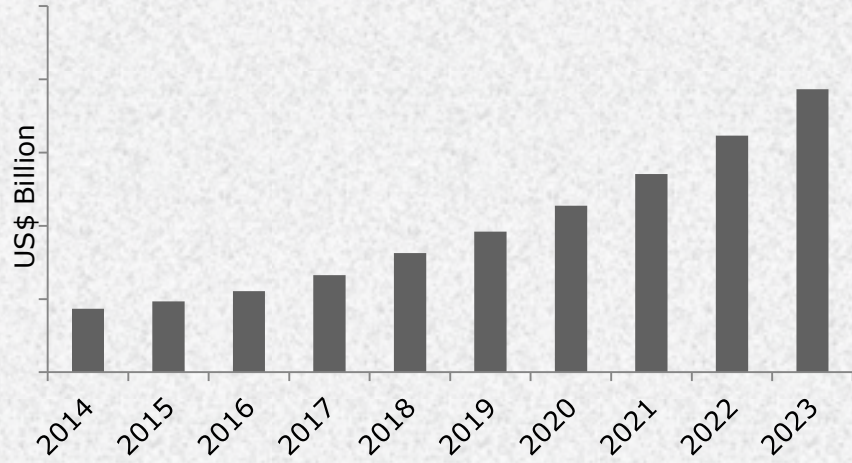
The global diabetes care market is majorly dominated by the insulin segment. The insulin segment is broadly divided into modern insulin and human insulin. Modern insulin is growing at a faster rate than the human insulin market. In terms of mode of action, the insulin market is dominated by long-acting insulin.

Geographically, North America holds the highest share in the global diabetes care market due to its advanced healthcare system along with increasing diabetic population. However, in the global insulin market, Europe holds the highest share.

The global diabetes market is highly consolidated in nature with three key players including Novo Nordisk; Sanofi; and Eli Lilly. These three companies are holding major shares in every regional diabetes market. Among all these companies, Novo Nordisk is leading in every region.

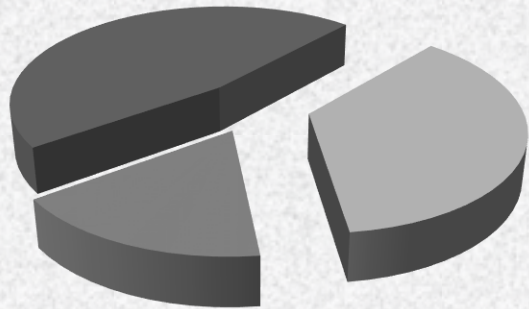
**Global diabetes care market would continue to grow with increasing population of diabetics due to obesity, old age, sedentary lifestyle. Growing number of treatment options would push the market growth forward.**

**Global Diabetes Care Market Value Forecast (2014-2023)**



- Global diabetes care market is expected to reach US\$. billion in 2023, increasing from US\$. billion in 2023, at a CAGR of ..%.
- In 2018, insulin segment held a major share of ..% in the global diabetes care market.
- Global diabetes care market remained majorly dominated by North America and Europe in 2018.

**Global Diabetes Care Market by Type (2018)**

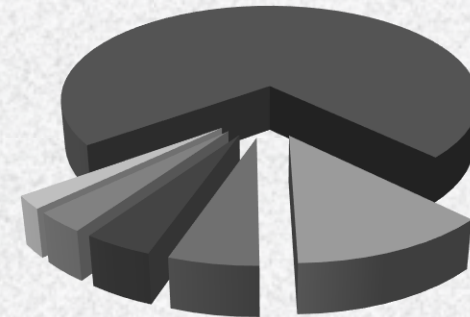


Insulin

OAD

GLP-1

**Global Diabetes Care Market by Region (2018)**



North America

Europe

Japan & Korea

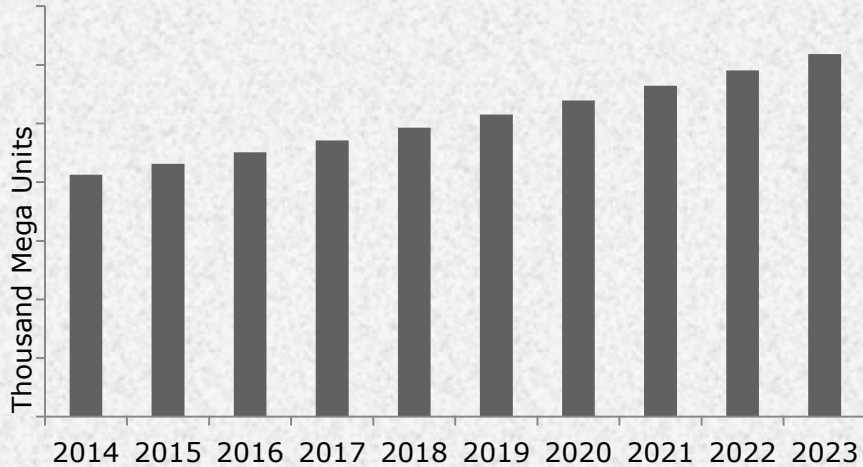
AAMEO

China

Latin America

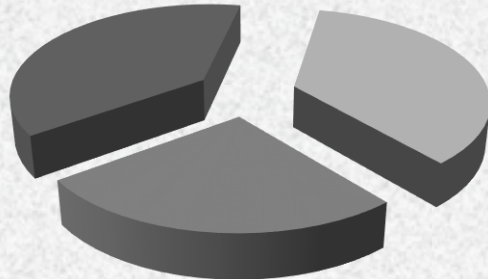
**Growth of insulin market would be attributable to the increasing prevalence of type 2 diabetes, demand for long acting insulin, and continuous development in insulin devices.**

**Global Insulin Market Volume Forecast (2014-2023)**



- Global insulin market volume is expected to reach **..tMU** in the year 2023, increasing from **..tMU** in 2018, at a CAGR of **..%**.
- Long acting insulin made up a lion share in the global insulin market volume in 2018.
- In 2018, Europe contributed a significant share of **..%** in the global insulin market volume.

**Global Insulin Market Volume by Type (2018)**

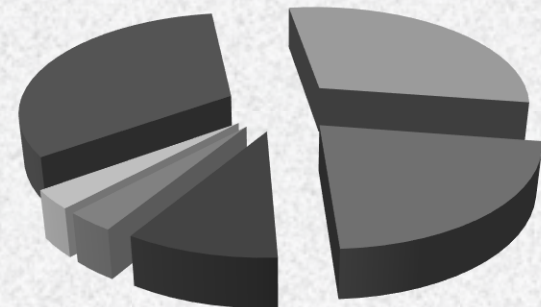


Long Acting

Fast Acting

Premix

**Global Insulin Market Volume by Region (2018)**



Europe

China

North America

Latin America

AAMEO

Japan & Korea

# Disclaimer

This is a licensed product of Koncept Analytics. You cannot reproduce, publish, distribute, publicly display, sell or create other works from this report or use them in any way for commercial purpose without our prior permission. Further, you cannot copy this material, by any means (including electronic copies), for distribution to others unless you have purchased the corporate license of this report.

We believe the sources are reliable, but Koncept Analytics does not warranty the accuracy or completeness of the data. The data presented in the report is updated at the publication date but is subject to change at subsequent releases. All possible efforts have been made to ensure accuracy of data. However, investors should not completely rely on the information given in this report and must make decisions based on their own investment strategy, risk management and capital adequacy.

**Koncept Analytics**  
**CS-36, First Floor, Ansal Plaza**  
**Vaishali, Ghaziabad,**  
**U.P. – 201010**  
**T: +91-120-4130959**  
**M: +91-9811715635**  
**vikas@konceptanalytics.com**

**[www.konceptanalytics.com](http://www.konceptanalytics.com)**