Global Rubber Gloves Market: Industry Analysis & Outlook

(2017-2021)

April 2017
Rubber gloves are an important part of healthcare & foodservices industries, keeping its demand intact & consistent throughout the year. Rubber gloves are primarily used for the purpose of protection while performing tasks. They are broadly classified into latex or natural rubber (NR) gloves and nitrile or synthetic rubber (SR) gloves.

Rubber gloves can be divided into several product categories on the basis of the material used for making them, each having their own advantages & disadvantages. Rubber glove manufactures worldwide have been adopting a strategy of aggressive expansion to lower down their cost of production & maintain price competitiveness. This could lead to a possible supply glut in the future, which would further normalize with increased demand.

Growth of the global rubber gloves market is likely to be driven by factors such as up-gradation of manufacturing efficiencies, increased penetration of rubber gloves in emerging economies, emergence of new threats and escalating ageing population. The market is majorly trending with shift in consumer preference towards nitrile gloves, which are thin and as comfortable as traditional latex gloves. Along with this trend, other major development that could been seen in the market includes, improving bargaining power of the consumers and increased capacity expansion & product differentiation.

The report offers an in-depth analysis of the global rubber gloves market with focus on Malaysian rubber gloves market. The report profiles Top Glove Corporation, Kossan Rubber Industries, Hartalega, and Supermax Corporation.
Rubber gloves manufacturers are focusing on expanding their exports in the emerging regions because these regions would serve as a profitable destination in the future.

- Global rubber production volume is expected to reach .. million tonnes by 2021, increasing from .. million tonnes in 2017, growing at a CAGR of ..% for the period spanning 2017-2021.
- The global rubber consumption volume is likely to reach .. million tonnes by 2021, growing at a CAGR of ..% for the period spanning 2017-2021.
- The global rubber gloves market value is likely to reach US$. .. billion mark by 2021, growing at a CAGR of ..% for the period spanning 2016-2021.
- In 2016, .. billion pieces of rubber gloves were demanded globally, increasing from .. billion pieces in 2015.
Key players in the rubber gloves market have entered into capacity expansion process so as to achieve higher production volumes and earning growths.

Global Rubber Gloves Demand by Region (2016)

- The global gloves demand in Europe accounted for ..% share of the total demand in 2016.
- Malaysia rubber gloves production volume is projected to reach .. billion pieces by year 2021, increasing from .. billion pieces in 2017. This production volume is expected to grow at a CAGR of ..% for the period spanning 2017-2021.
- Medical gloves accounted for ..% of the total gloves export volume in Malaysia in the year 2016. This was followed by industrial gloves with ..% share, and surgical gloves with ..% in the same year.

Malaysia’s Rubber Gloves Export Volume by Product (2016)

Medical Examination | Industrial | Surgical | Cleanroom | Others

Malaysia’s Rubber Gloves Production Volume Forecast (2017-2021)

2017 | 2018 | 2019 | 2020 | 2021

Billion Pieces
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