

Global Dialysis Market: Industry Analysis & Outlook

(2019-2023)

May 2019



Executive Summary

Dialysis is an artificial process of eliminating waste products and excess fluid from the blood when the kidneys stop working properly. It involves diverting blood to a machine to be cleaned, using a special fluid called dialysate, a mixture of pure water and chemicals, to pull wastes out of blood without removing substances which the body needs. The dialysis market is divided into two segments - hemodialysis and peritoneal dialysis. Hemodialysis uses dialyzer to filter wastes and remove extra fluid from body and peritoneal dialysis uses abdominal cavity to remove wastes.

The global dialysis market is growing rapidly, which is mainly driven by the increasing aging population and rise in the occurrence of end renal kidney diseases. High prevalence of diabetes has led to the staggering growth of the market and is expected to show an optimistic view in the coming years as well.

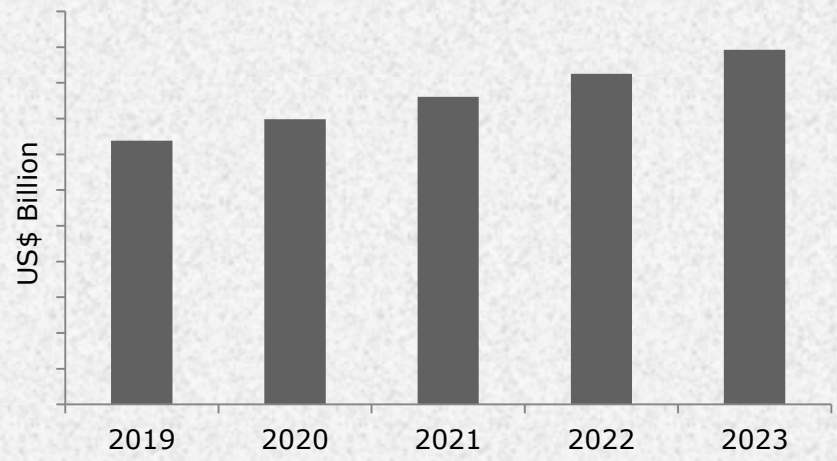
Hemodialysis is the dominant segment of the dialysis market and is further expected to remain the largest segment in future as well. Favorable reimbursement policies and new technologies in dialysis products are positively impacting the market. High treatment cost and strict regulations related to dialysis products are the major challenges which limit the patients from getting the treatment and hinder the market growth.

At the regional level, Asia-Pacific has the largest number of dialysis patients, which is anticipated to grow at an unprecedented growth rate in the coming years. The dialysis market shows presence of the top three companies having control of the market. The companies are expanding their operations through acquisitions and technological advancements.

The report “Global Dialysis Market: Industry Analysis & Outlook (2019-2023)” by Koncept Analytics provides extensive research and detailed analysis of the present market along with future outlook. The report discusses the major growth drivers and challenges of the market, covering North America, EMEA, Asia-pacific and Latin America regions along with the global market. The report profiles the key players of the market including Fresenius Medical Care, DaVita Inc., Baxter International Inc. and B.Braun.

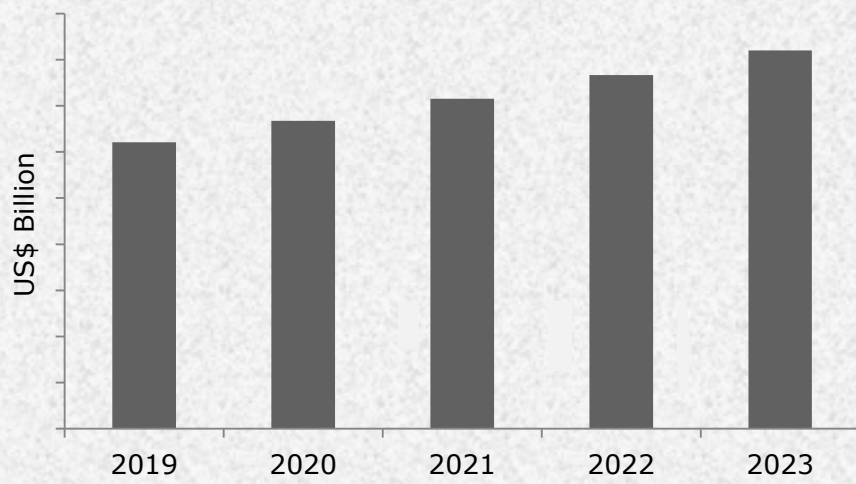
Rising aging population and increasing health care expenditure supported the growth of Global dialysis market.

Global Dialysis Market Forecast by Value (2019-2023)

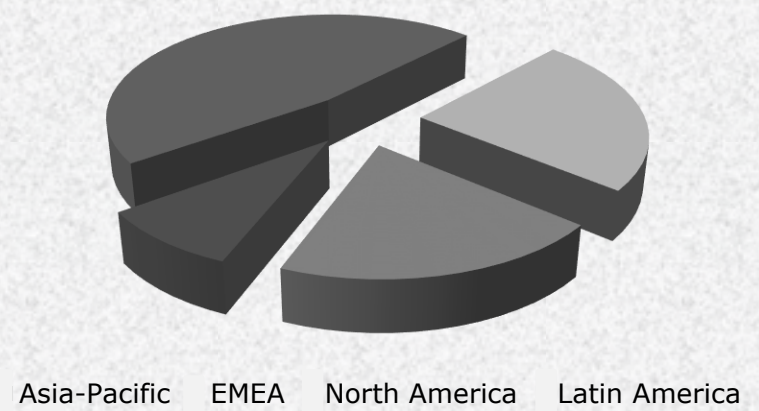


- The dialysis market is predicted to be valued at US\$... billion in 2022, increasing from US\$.. billion in 2019, growing at a CAGR of ...% for a period spanning 2019-2023.
- The dialysis service market is estimated to reach US\$.. billion in 2023 as compared to US\$.. billion in 2019, recording growth at a CAGR of ..% for the period spanning 2019-2023.
- Asia-Pacific dominated the dialysis market, accounting for a share of ..% of total dialysis patients in the year 2018. EMEA held ..% share of dialysis patients in the market, followed by North America and Latin America with ..% and ..% share respectively.

Global Dialysis Services Market Forecast by Value (2019-2023)

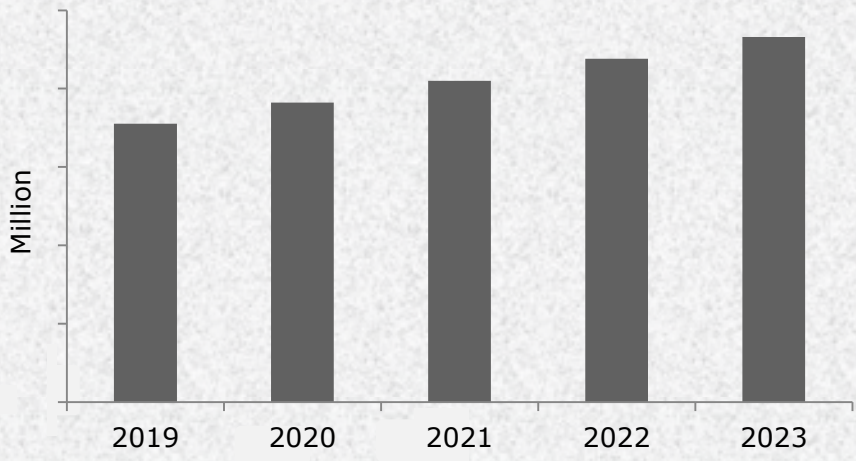


Global Dialysis Patients by Region (2018)



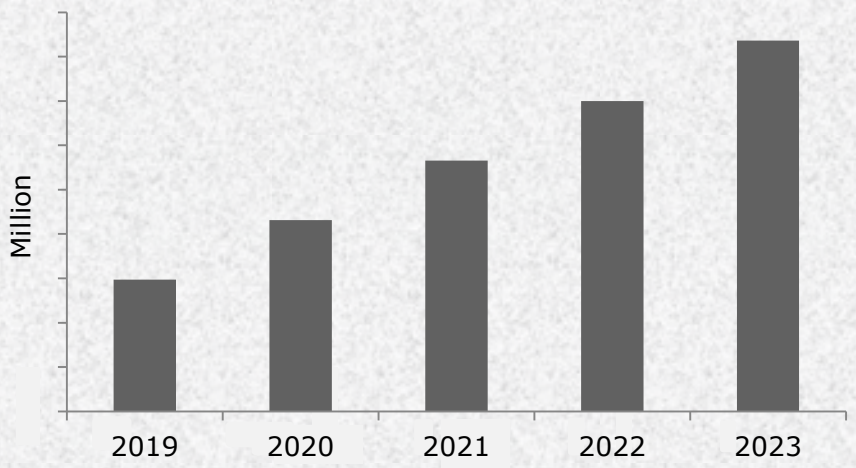
Favorable reimbursement policies and technological development will drive the dialysis market globally...

Asia-Pacific Dialysis Patients Forecast (2019-2023)

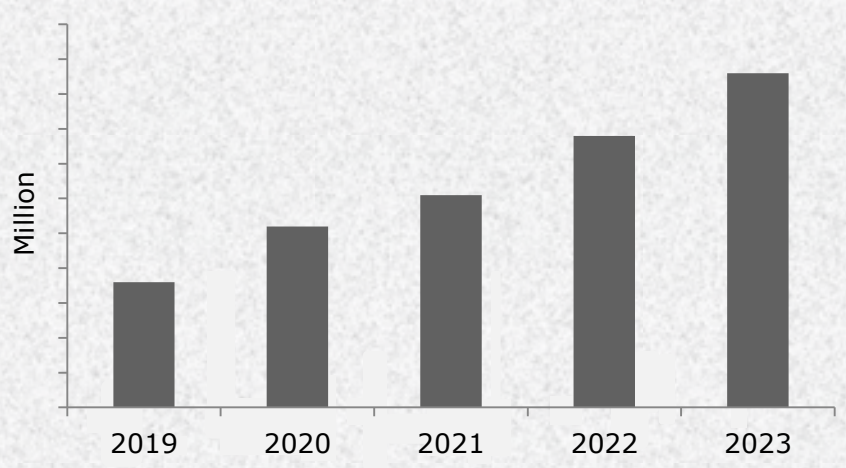


- The dialysis patients in Asia Pacific are projected to reach ...million in 2023, increasing from ...million in 2019. The same will register a CAGR of ..% during the period of 2019-2023.
- The number of patients in North America is expected to reach ..million in 2023, increasing from ..million in 2019, recording a CAGR of ...% for the period spanning 2019-2023.
- The number of dialysis patients in Latin America is anticipated to rise from ..million in 2019 to ...million in 2023, at a CAGR of ...% during the period 2019-2023.

North America Dialysis Patients Forecast (2019-2023)



Latin America Dialysis Patients Forecast (2019-2023)



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