

Global Palm Oil Market: Industry Analysis & Outlook

(2019-2023)

March 2019



Executive Summary

Palm oil is one of the most popular vegetable oil consumed on a daily basis, globally. The demand for this product is gaining momentum owing to rising preference for natural oils as a cooking oil along with incorporation in cosmetics (as an oil, dirt, moisturizer removal), in detergents (for soap & cloth washing power manufacturing) & chemicals (for oleochemical processing) by the industrialist. The major palm oil product types available in the market place are Crude Palm Oil (CPO), Crude Palm Kernel Oil (CPKO) and Palm Kernel Cake.

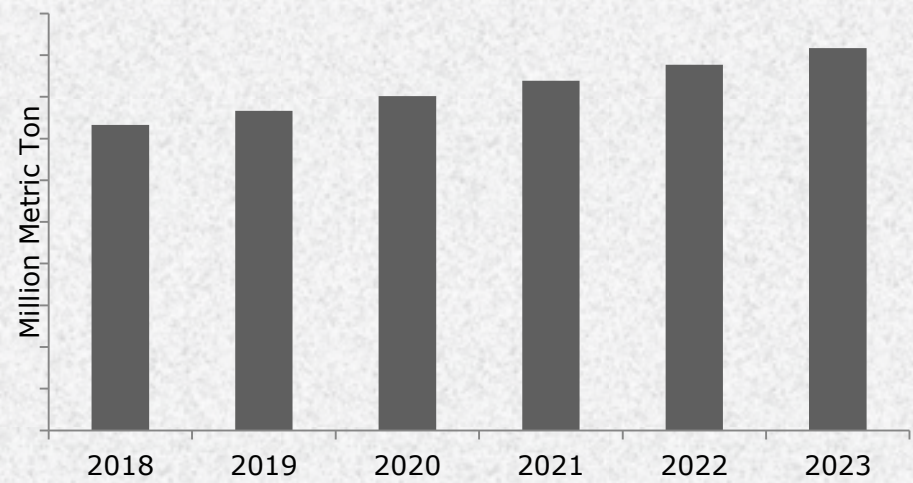
The global market is expected to witness a lucrative growth due the increasing population, rising biofuel production, growing skin care market, accelerating personal disposable income and escalating application in various markets. The market is trending with rising red palm oil demand in developing nations and growing shift towards palm oil crop transplanting. However, there are some growth hindering factors in the market including weather uncertainties and stringent regulations.

Regionally, Indonesia is expected to hold the leading position in the market, due to the increasing planted palm oil area, favourable government regulations and the rising shift by the producers from traditional planting to transplanting palm oil crop techniques.

“Global Palm Oil Market: Industry Analysis & Outlook (2019-2023)” by Koncept Analytics provides an extensive research and detailed analysis of the present market along with future outlook. Key players i.e. Wilmar International Limited, IOI Corporation Berhad, Kuala Lumpur Kepong Berhad and PT Astra International, Tbk (AALI) are being profiled along with their respective financials and growth strategies.

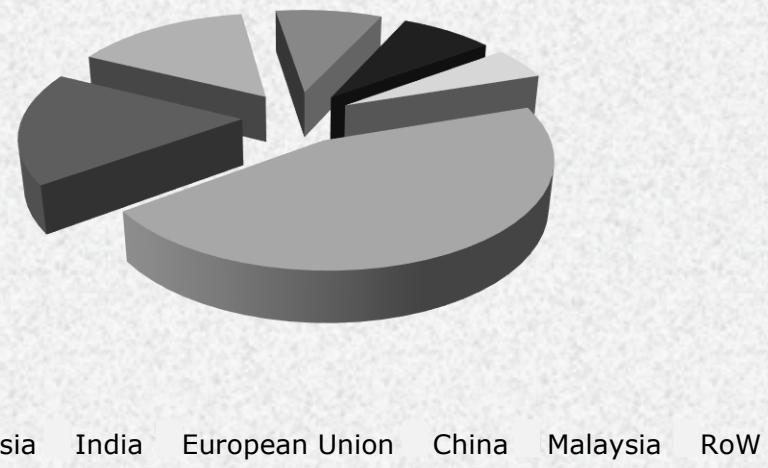
An evolution in the global market is anticipated to be driven by increasing population, rising biofuel production, growing skin care market,....

Global Palm Oil Production Volume Forecast (2018-2023)

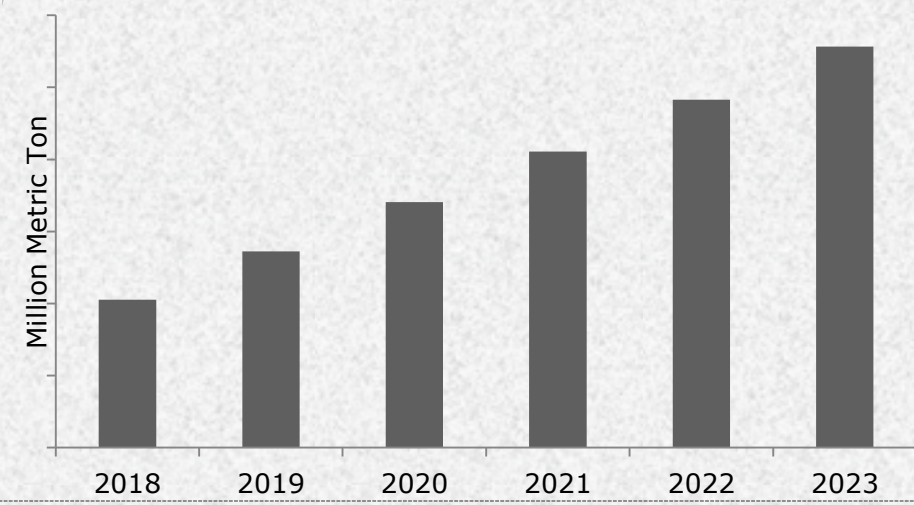


- The global palm oil production volume is expected to reach ... million metric tons in 2023, gushing from ... million metric tons in 2018, at a CAGR of ..%, for the period spanning 2018-2023.
- In 2018, with ..% share, Indonesia was the largest palm oil consumer. It was followed by India and European Union with ..% and ..% shares, respectively.
- The global palm oil exports volume is expected to reach ... million metric tons in 2023, increasing from ... million metric tons in 2018, at a CAGR of ..%, for the period spanning from 2018 to 2023.

Global Palm Oil Consumption Volume by Region (2018)

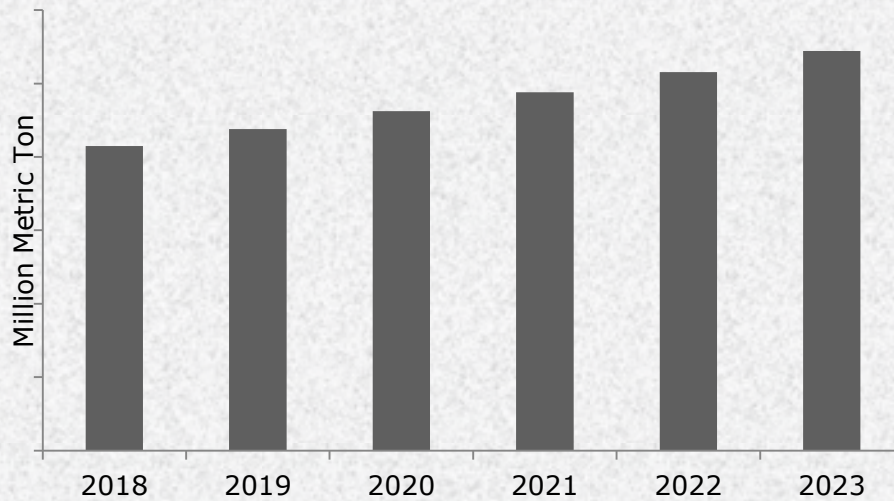


Global Palm Oil Exports Volume Forecast (2018-2023)



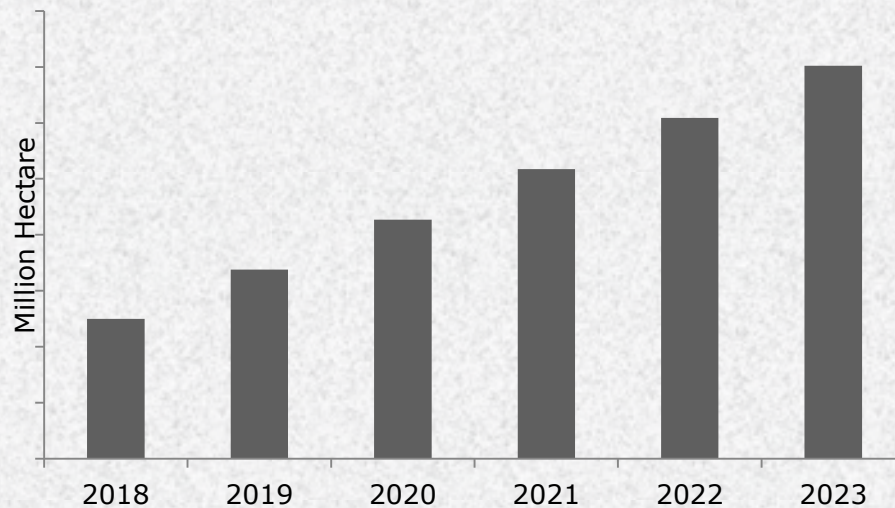
Development in the major markets i.e. Indonesia, Malaysia, India .., would be supported by rising red palm oil demand in developing nations, growing shift towards palm oil crop transplanting,....

Indonesia Palm Oil Production Volume Forecast (2018-2023)

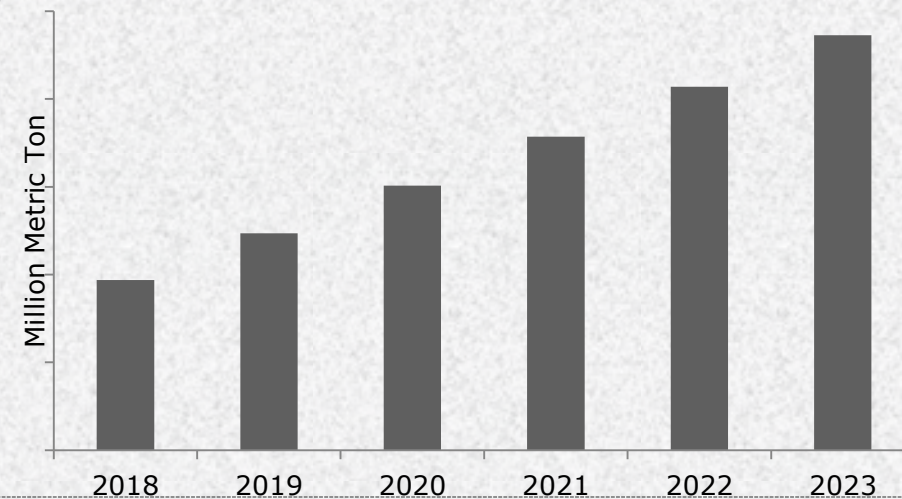


- Indonesia palm oil production volume is expected to touch ... million metric tons in 2023, growing from ... million metric tons in 2018, recording growth at a CAGR of ..%, for the period spanning 2018-2023.
- In Malaysia, the collective palm oil planted area across the cities is forecasted to reach .. million hectares in 2023, increasing from .. million hectares in 2018, registering growth at a CAGR of ..%.
- In India, the total palm oil imports are expected to reach ... million metric tons in 2023, increasing from ... million metric tons in 2018, at a CAGR of ..%, for the period spanning 2018-2023.

Malaysia Palm Oil Planted Area Forecast (2018-2023)



India Palm Oil Imports Volume Forecast (2018-2023)



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